Protected Health Information Management Tool (PHIMT)

Regular User Version 3.0 April 2011



Any data herein that may be construed as personal information is fictitious and intended for training and operational purposes only.



PHIMT Training Objectives

- Upon completion of this training you should be able to :
 - Identify the use of the PHIMT in meeting the Accounting of Disclosures requirement of the HIPAA Privacy Rule
 - Describe the necessary policies and procedures
 - Describe and perform all Regular User functionality





Introduction to PHIMT





Introduction to PHIMT Objectives

- Upon completion of this lesson you should be able to :
 - Explain what the PHIMT is and why it exists
 - Describe the capabilities of the PHIMT
 - Identify the advantages of using the tool
 - Identify the 14 Permitted Uses and Disclosures
 - Describe the PHIMT terminology, user roles, and permissions
 - Explain the PHIMT Hierarchy





Introduction to PHIMT What is the PHIMT?

- The PHIMT is a web-based application that assists in complying with the HIPAA Privacy Disclosure Accounting Requirement
 - Commercial Off-The-Shelf (COTS) product customized for Defense Health Agency (ÖPA)
 - Deployed in October 2003 with a series of training supporting the deployment to the Military Treatment Facilities (MTFs)
 - Centrally managed application that is accessed via the Internet





Introduction to PHIMT Why Does the PHIMT Exist?

- The HIPAA Privacy Rule requires a Covered Entity (CE) to maintain a history of when and to whom disclosures of protected health information (PHI) are made for purposes other than treatment, payment and healthcare operations (TPO)
- Individuals have the right to receive an accounting of disclosures of PHI made by the CE
- The Military Health System (MHS) must be able to provide an accounting of those disclosures to an individual upon request
 - Not required to account for disclosures that occurred prior to the April 14, 2003 compliance date
- To comply with this requirement, Defense Health Agency provides an electronic disclosure-tracking tool



Introduction to PHIMT Tool Capabilities

- The tool enables users to:
 - Track PHI requests or release of information
 - Maintain authorizations
 - Track complaints
 - Create an automated workflow process developed by the users
 - Create pre-defined requesters from organizations
 - View the details about the information disclosed
- It allows users to track disclosures, document requests for amendments and authorizations, document complaints and restrictions to PHI



Introduction to PHIMT Advantages of the PHIMT

- Consolidates multiple tasks into one electronic environment
- Web based, centrally managed system
- Over 2000 users worldwide
- Protects the data
 - Allows for role-based access in maintaining the records and accessing patient information
 - DISA Protected Enclave
 - Defense Information Assurance Certification and Accreditation Process (DIACAP) certified
- Pre-populated drop-down fields



Streamlined disclosure process

Multiple disclosure accounting



Introduction to PHIMT 14 Permitted Uses and Disclosures (1 of 2)

- Permitted Uses and Disclosures
 - For the permitted uses and disclosures listed below, a patient's opportunity to agree or object is not required
 - 1. As required by law
 - 2. Avert serious threats to health or safety
 - 3. Specialized government functions
 - 4. Judicial and administrative proceedings
 - 5. Medical facility patient directories
 - 6. Cadaver organ, eye or tissue donation purposes
 - 7. Victims of abuse, neglect or domestic violence





Introduction to PHIMT 14 Permitted Uses and Disclosures (2 of 2)

- Permitted Uses and Disclosures
 - For the permitted uses and disclosures listed below, a patient's opportunity to agree or object is not required
 - 8. Inmates in correctional institutions or in custody
 - 9. Workers' compensation
 - 10. Research purposes
 - 11. Public health activities
 - 12. Health oversight activities
 - 13. About decedents
 - 14. Law enforcement purposes





Introduction to PHIMT Key PHIMT Terminology

- User an individual assigned to an organization within the tool
- Organization a logical or physical entity such as an MTF, a Service or DHA
- Role a named collection of permissions within the tool
 - A user can have the same roles in multiple organizations, or different roles in multiple organizations





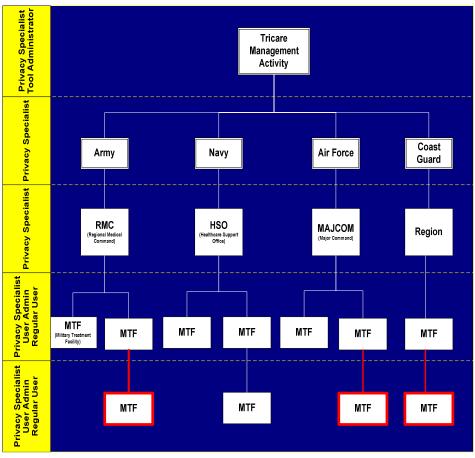
Introduction to PHIMT User Roles and Permissions

- <u>User Admin</u> is a local admin for an MTF or a designated Service. This role may be handled by the email account administrators for each MTF or Service
- <u>Privacy Specialist</u> is the Privacy Officer or designee at an MTF or Service level. This role allows the user to maintain disclosure reporting, approve/deny disclosure requests, amendments to requests, restrictions to disclosures, disclosure suspensions and generate associated letters
- **Regular User** is a general role with basic functionality. This role can create disclosures and authorization requests that can be routed on to a Privacy Specialist





Introduction to PHIMT Hierarchy





These do not exist at this point, but can be added to the PHIMT



Introduction to PHIMT Summary

- You should now be able to:
 - Explain what the PHIMT is and why it exists
 - Describe the capabilities of the PHIMT
 - Identify the advantages of using the tool
 - Identify the 14 Permitted Uses and Disclosures
 - Describe the PHIMT terminology, user roles, and permissions
 - Explain the PHIMT Hierarchy





Regular User Functionality





Regular User Functionality **Objectives**

- Upon completion of this lesson you should be able to :
 - Search for a patient
 - Record a Request for Disclosure/Accounting of Disclosures
 - Identify the streamlined process for recording a disclosure





Regular User Functionality Common Access Card

- The PHIMT is Common Access Card (CAC) enabled
- All users must have a CAC in order to login to the PHIMT





Regular User Functionality Patient Search (1 of 4)

- The user must search for a patient record in order to:
 - Track a disclosure
 - Identify an authorization or restriction
 - Track a complaint





Regular User Functionality Patient Search (2 of 4)

- 1. Select the Patient Tab
- 2. Type in the Search Criteria
- 3. Click on the Search button





Regular User Functionality Patient Search (3 of 4)

<u>NOTE</u>: The search limitation within the PHIMT is 600 records. This means that if your search results in over 600 records, you must narrow your search

Current Patient: None	Patient Search Error(s) have occurred:
Patient Profile	 Too many results (over 600) match your search criteria, please change or provide additional criteria and resubmit.
Patient Search	Sponsor SSN (in ###.##### format, enter '000-00-0000' if not known)
	- OR -
	by Name/State (Last) (First)
	(State) (Birth Date in MM/DD/YYYY format)
	- OR -
	SSN (in ###-#### format, enter '000-00-0000' if not known)
	- OR -
	EDIPN (DoD EDI Person Identifier)
	- OR -
	by System ID (the identifier created by this system for the person)
	Search
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	Version: 2.50 build [0938]



Regular User Functionality Patient Search (4 of 4)

• The Search Results screen will display

Profile	Search Results - Click on the na	me to selec	ct a perso	n		
	Name	ID	SSN	Sponsor SSN	Birth Date	Address
nt Search	Smith, Joe					
	Smith, Joe					
	<u>siniui, 30e</u>					
	Other options:					
	Adjust your search criteria and try a	gain.				
	Create a new Patient record.					
		Copyright © N		nce, Inc. 2000-200 rsion: 2.50 build [0	7, ALL RIGHTS RESE	RVED
			ve	15i0ii. 2.00 build [0.	000]	



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Regular User Functionality Recording a Request (1 of 11)

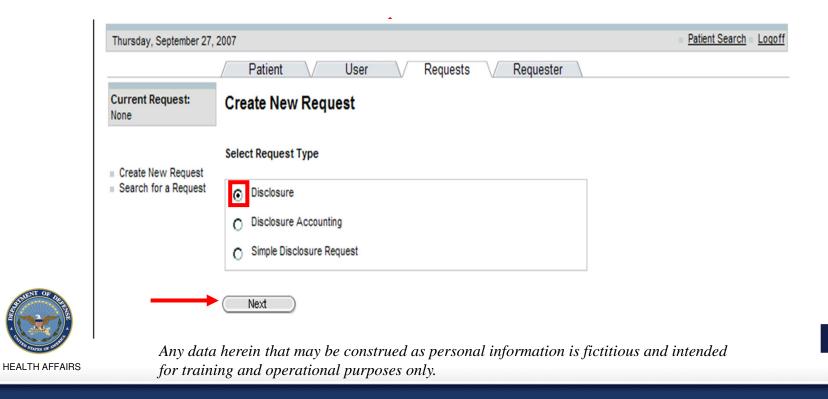
- An individual has a right to receive an accounting of disclosures of PHI made by a CE in the 6 years prior to the date that the accounting is requested
 - DoD 6025.18-R Chapter 13
- Regular Users can record a request for:
 - A disclosure
 - An accounting of disclosures
- Only Privacy Specialists can approve or deny the request





Regular User Functionality Recording a Request (2 of 11)

- 1. Select the Requests Tab
- 2. Click on the Disclosure radio button
- 3. Click on the Next button



Regular User Functionality Recording a Request (3 of 11)

- 4. Type in the patient search criteria
- 5. Click on the Search button

Current Patient: None	Patient Search
Patient Profile	Sponsor SSII (in ### ##### format, enter '000-00-0000' if not known)
Patient Search	- OR -
	by Name/State (Last) (First)
	,
	(State) (Birth Date in MMDD/YYYY format)
	- OR -
	SSN (in ### ## #### format, enter '000-00-0000' if not known)
	- OR -
	EDIPN (DoD EDI Person Identifier)
	- OR -
	by System ID (the identifier created by this system for the person)
	(Search)
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Regular User Functionality Recording a Request (4 of 11)

6. Select the patient by clicking on their name

ofile	Search Results - Click on the name to					
		o select	t a perso	n		
	Name	ID	SSN	Sponsor SSN	Birth Date	Address
arch	Smith, Joe					
	Smith Inc					
	Smith, Joe					
	Other options: Adjust your search criteria and try again. Create a new Patient record.					
	Соруг	right © Ne		nce, Inc. 2000-2007 sion: 2.50 build [09		RESERVED



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Regular User Functionality Recording a Request (5 of 11)

- 7. Select the Requester (The Requester Search screen will appear)
- 8. Complete the information fields to search by patient, third party organization, person, or organization (Only complete one field)
- 9. Click, Select, or Search (for that field)
 - Example: If the request is being made by the patient themselves, click on the Select button next to the patient's name

Thursday, January 27, 20	011					Patient Search Logoff
	/ Patient	V User	V Requests	Requester		
Current Request:	Select Patient	Select Requester	Request Details	Disclosure Details	Request Action	
Disclosure	1	2	3	4	5	
 Create New Request Search for a Request 	Requester					
	Choose one of t	the following options:				
	A. Select the Pa	itient (the request is be	ing made by the Pat	ient themselves)		-
	Dunlap, Noelle H	Kristine			Select	-
	B. Select a Thire	d-Party Organization (a third-party request	er, such as a law enfo	rcement agency or insuranc	e company)
	Law Offices of	f Joe Gibbs, 1411 Jeffer	son Davis, Arlington,	VA 20220 💌	(Select)	
	C. Search for a	Person (search for and	ther person, or add	a new one*)		
	Name (L	ast)	(First) An *	" may be used as a wi	ldcard.	
		,				
	System ID (the	identification number c	reated by this syste.	m for the person)	Include Patient R	ecorde
	I				Include Non-Pati	
	EDIPN (an exter	mai identifier for the per	son)			
	1				(Search)	
	D. Search for an	Organization (search	for another organiza	ation, or add a new one	*)	
	Name (All or pa	art of the name of the org	anization. An ** may	r be used as a wildcar	d.)	
	DMIS Code (th	e external identifier for t	he organization)			
					Search	

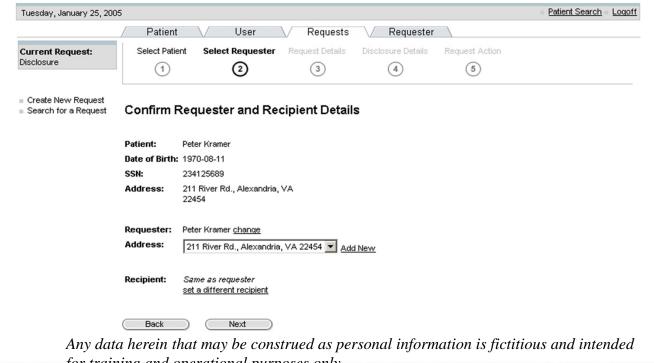




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Regular User Functionality Recording a Request (6 of 11)

- 10. Confirm Requester and Recipient Details. Verify and/or complete the information fields
- 11. Click on the Next button



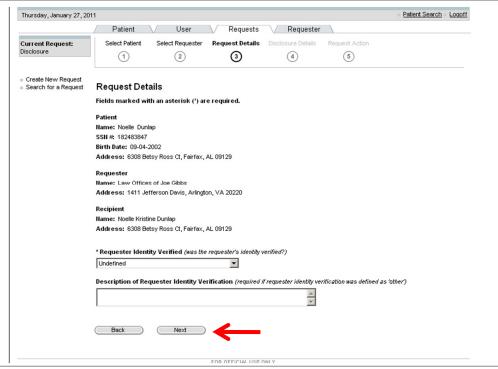


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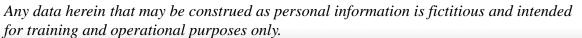
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Regular User Functionality Recording a Request (7 of 11)

- 12. Enter/Confirm the Request Details
- 13. Click Next





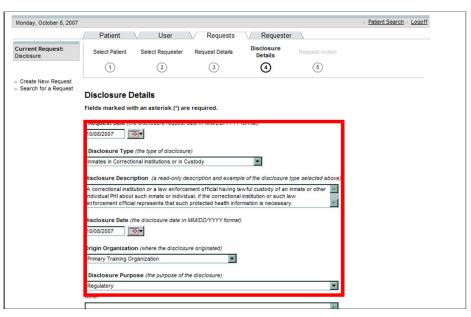




Regular User Functionality Recording a Request (8 of 11)

14. Enter in the Disclosure Details: Request date, disclosure type, origin organization and disclosure purpose

NOTE: The Disclosure description will be automatically populated once a disclosure type is selected



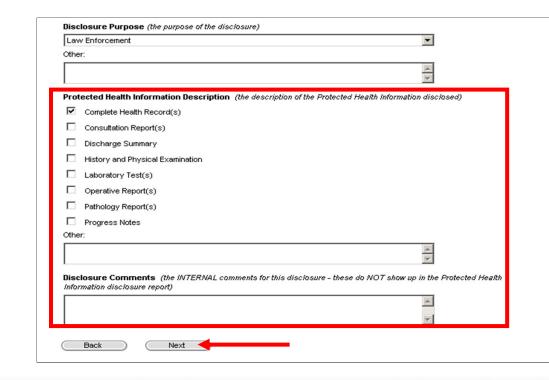


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Regular User Functionality Recording a Request (9 of 11)

- 15. Scroll down the screen and enter: PHI description and disclosure comments
- 16. Click on the Next button

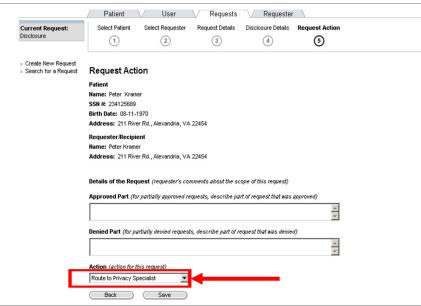






Regular User Functionality Recording a Request (10 of 11)

- 17. Enter in the Request Action Details
- 18. From the Action drop-down box, select the appropriate routing option (Privacy Specialist)
- 19. Click on the Save button





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Regular User Functionality Recording a Request (11 of 11)

Authority Verified

The Disclosure Request Summary will display

Tuesday, January 25, 20	005		Patient Search	Logof				
	/ Patient \/ Us	ser 🗸 Requests 🗸 Requester 🔪						
Current Request: Disclosure	Request Summary							
	Patient							
Summary	Name: Peter Kramer							
History	SSN #: 234125689							
Documents Request Details Disclosure Details	Birth Date: 08-11-1970							
	Address: 211 River Rd., Alexandria, VA 22454							
Request Action	Requester/Recipient							
	Name: Peter Kramer							
■ Create New Request ■ Search for a Request	Address: 211 River Rd., Alexar	ndria, VA 22454						
	Request Status: Routed for Approval							
	Request Status: Routed for Ap	pproval						
	Request Status: Routed for Ap Request Creation Date: 01/25							
		5/2005 at 04:06:05 PM EST						
	Request Creation Date: 01/25	5/2005 at 04:06:05 PM EST						
	Request Creation Date: 01/25 Request Last Update Date: 01	5/2005 at 04:06:05 PM EST						
	Request Creation Date: 01/25 Request Last Update Date: 01 Other Request Details	5/2005 at 04:06:05 PM EST 1/25/2005 at 04:06:06 PM EST						
	Request Creation Date: 01/25 Request Last Update Date: 01 Other Request Details Description	5/2005 at 04:06:05 PM EST 1/25/2005 at 04:06:06 PM EST Details						
	Request Creation Date: 01/25 Request Last Update Date: 01 Other Request Details Description Request Type	5/2005 at 04:06:05 PM EST 1/25/2005 at 04:06:06 PM EST Details						
	Request Creation Date: 01/25 Request Last Update Date: 01 Other Request Details Description Request Type Details of the Request	5/2005 at 04:06:05 PM EST 1/25/2005 at 04:06:06 PM EST Details Disclosure						
	Request Creation Date: 01/25 Request Last Update Date: 01 Other Request Details Description Request Type Details of the Request Disclosure Type	5/2005 at 04:06:05 PM EST 1/25/2005 at 04:06:06 PM EST Details Disclosure Type: Law Enforcement Purposes, ID: 268, Date: 01/25/2005						



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Patient is Requester



Regular User Functionality Recording a Request- Streamlined Process

- The Streamlined Disclosure process was requested by the field to:
 - Decrease the number of steps for recording a disclosure request
 - Eliminate optional fields that were not required
- Users can still record a disclosure request using the Wizard
- Disclosure descriptions were added to the PHIMT to make it easier for the user to select the appropriate Disclosure Type





Regular User Functionality Simple Disclosure vs. Disclosure Wizard

- The Simple Disclosure radio button includes two screens:
 - Select Patient
 - Disclosure Details
- The Disclosure radio button (Wizard) includes 5 screens:
 - Select Patient
 - Select Requester
 - Request Details
 - Disclosure Details



- **Request Action**
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Regular User Functionality Simple Disclosure Request (1 of 9)

- 1. Click on the Requests Tab
- 2. Click on the Simple Disclosure radio button
- 3. Click the Next button

Monday, May 14, 2007		Patient Search Logoff
	Patient V User V Requests V Requester	
Current Request: None	Create New Request	
Create New Request	Select Request Type	
 Search for a Request 	O Disclosure	
	Disclosure Accounting Simple Disclosure Request	
05	Next	
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Regular User Functionality Simple Disclosure Request (2 of 9)

- 4. Type in the patient search criteria
- 5. Click on the Search button

Thursday, January 27, 201		Patient Search	Lo
	Patient / User / Requests / Requester		
C urrent Request: Simple Disclosure Request	Select Patient Disclosure Details		
Create New Request Search for a Request	Patient Search		
	Sponsor SSII (in #### format, enter '000-00-0000' K not known) - -		
	- OR -		
	by llame/State (Last) (First)		
	(State) (Birth Date in MM/DD/YYYY format)		
	- 0R -		
	SSII (in ### ##_#### format, enter '000-00-0000' if not known)		
	- OR -		
	EDIPII (DoD EDI Person Identifier)		
	- OR -		
	by System ID (the identifier created by this system for the person)		
	Search		



Regular User Functionality Simple Disclosure Request (3 of 9)

6. Select patient from the Search Results screen

ent: P	atient Search Results						
S	earch Results - Click on the na	me to seled	t a perso	n			
	Name	ID	SSN	Sponsor SSN	Birth Date	Address	
S	mith, Joe						
-	mith, Joe						
Ot	Other options:						
A	Adjust your search criteria and try again.						
Cr	eate a new Patient record.						
		Copyright © N			7, ALL RIGHTS RESER	VED	
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Regular User Functionality Simple Disclosure Request (4 of 9)

7. Click on the Multiple Disclosures for the same purpose radio button (The disclosure frequency was added to differentiate between single and multiple disclosures. It is defaulted to single)

Consta New Descent	
 Create New Request Search for a Request 	Disclosure Details
	Fields marked with an asterisk (*) are required.
	* Patient (the Patient to whom the disclosure applies)
	Name: Dhel Test SSN #: 108693548 Birth Date: 10/28/1930 Address: Ahruntep1277 Vinton, VA 24179-1036
	* Disclosure Frequency (the frequency, periodicy, or number of disclosures made)
	Single Disclosure Iultiple Disclosures for the same Purpose
	* Requester (the organization or person requesting the disclosure) Change
	Name:
	Address:
	Phone:
	Contact Person:



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Regular User Functionality Simple Disclosure Request (5 of 9)

- 8. The Disclosure Frequency fields will appear
- 9. Select the occurrence, start date, and end date
- 10. Click on the Requester Change button

 Create New Request Search for a Request 	Disclosure Details
	Fields marked with an asterisk (*) are required.
	* Patient (the Patient to whom the disclosure applies)
	Name: Dhel Test
	SSN #: 108693548
	Birth Date: 10/28/1930
	Address: Ahruntep1277 Vinton, VA 24179-1036
	* Disclosure Frequency (the frequency, periodicy, or number of disclosures made)
	O Single Disclosure O Multiple Disclosures for the same Purpose
	Occurs once Weekly v or 0 times from 05/14/2007 to 06/14/2007
	* Requester (the organization or person requesting the disclosure) Change
	Name:
	Address:
	Phone:
	Contact Person:



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Regular User Functionality Simple Disclosure Request (6 of 9)

11. Search for the Requester

		Defined Convert	1
Thursday, January 27, 201		Patient Search =	Logoff
	Patient User Requests Requester		
Current Request: Simple Disclosure	Select Patient Disclosure Details		
Request	1 2		
 Create New Request Search for a Request 	Requester Search Choose one of the following options:		
	A. Select the Patient (the request is being made by the Patient themselves)		
	Dunlap, Chad	Select	
	B. Select a Third-Party Organization (a third-party requester, such as a law enforcement Law Offices of Joe Gibbs, 1411 Jefferson Davis, Arlington, VA.20220	nt agency or insurance company)	
	C. Search for a Person (search for another person, or add a new one*)		
	Hame (Last) (First) An " may be used as a wildcard.		
	System ID (the identification number created by this system for the person)		
		Include Patient Records	
	EDIPII (an external identifier for the person)	Include Non-Patient Records	
		Search	
	D. Search for an Organization (search for another organization, or add a new one*)		
	Name (All or part of the name of the organization. An *' may be used as a wildcard.)		
	DMIS Code (the external identifier for the organization)		
		Search	



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Regular User Functionality Simple Disclosure Request (7 of 9)

12. Select the Requester from the Search Results screen

Current Request: Simple Disclosure Request	Patient Select Patien	nt Disclosure Details	Requests Requester
 Create New Request Search for a Request 	Requeste	r Search Results	
	Search Resul	ts	
	ID	Name	Address
	O 748 S	Smith, John 2	34800, Suite 4, San Diego, CA 92134-9999
	⊙ 253 S	Smith, John	1456 Terry Ln., Warston, MT 12554
	O 749 S	Smith, John	13450, Bob Wilson, San Diego, CA 92134
	Select	D	
	Other options Adjust your sea	arch criteria and try again.	

Create a new requester as a person. Create a new requester as an organization.



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Regular User Functionality Simple Disclosure Request (8 of 9)

13. Select the Requester Identity Verified drop-down14. Select the Disclosure Type from the drop-down

Name: Smith, John Address: 1456 Terry Ln., Warston, MT 12554 Phone: Contact Person: Requester Identity Verified (was the requester's identity verified?) Social Security Number Requester Identity Verified (was the requester's identity verified?) Social Security Number Requester Identity Verification (required if requester identity verification was defined as 'other') Request Date (the disclosure request date in MM/DD/YYYY format) Soli14/2007 Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Social Security Numsen Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Social Security Numsen Recipient (the organization or person where the disclosure went) Social Security Numsen Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure berein or activities demed end encessary by Recipient (the organizatio		uester (the organization or person requesting the disclosure) Change
Phone: Contact Person: * Requester Identity Verified (was the requester's identity verified?) Social Security Number * Description of Requester Identity Verification (required if requester identity verification was defined as 'other') * Request Date (the disclosure request date in MM/DD/YYYY format) 05/14/2007 * Recipient (the organization or person where the disclosure went) Change * Recipient (the organization or person where the disclosure went) Change * Recipient (the organization or person where the disclosure went) Change * Recipient (the organization or person where the disclosure went) Change * Recipient (the organization or person where the disclosure went) Change * Disclosure Type (the type of disclosure) * Disclosure Type (the type of disclosure) Specialized Government Functions (Active Duty Disclosure) Disclosure Description (a read-only description and example of the disclosure type selected above) Use and disclose the PHI of individuals who are Armed Forces personnel for activities deemed necessary by appropriate military command authorities to assure the proper execution of the military mission. The purposes for which any and all of the PHI of an individual who is a member of the Armed Forces may be used or disclosed are: 1) To determine the member's finess to perform any particular mission, assignment, order, or duty, including compliance with any actions required as a precondition to performance of such mission, assignment, order, or duty, 3) To carry out activities under the authority of DOD Directive 64902. 4) To report on casualties in any military operation on activity in accordance with applicable military regulations or procedures. 5) To		
Contact Person:		
Prequester Identity Verified (was the requester's identity verified?) Social Security Number Description of Requester Identity Verification (required if requester identity verification was defined as 'other') Prequest Date (the disclosure request date in MM/DD/YYYY format) 05/14/2007 Precipient (the organization or person where the disclosure went) Change Name: Smith, John Address: 1456 Terry Ln., Warston, MT 12554 Prone: Contact Person: Disclosure Type (the type of disclosure) Specialized Government Functions (Active Duty Disclosure) Disclosure Description (a read-only description and example of the disclosure type selected above) Use and disclose the PHI of individuals who are Armed Forces personnel for activities deemed necessary by appropriate military command authorities to assure the proper execution of the military mission. The purposes for which any and all of the PHI of an individual who is a member of the Armed Forces are bused or disclosed are: 1) To determine the member's finess to perform any particular mission, assignment, order, or duty. 3) To carry out activities under the authority of DoD Directive 6490.2. 4) To report on casualties in any military operation on activity activities under the authority of DoD Directive 6490.2. 4) To report on casualties in any military operation activity accordance with applicable military regulations or procedures. 5) To		
Social Security Number Social Security Number Description of Requester Identity Verification (required if requester identity verification was defined as 'other') Request Date (the disclosure request date in MM/DD/YYYY format) O5/14/2007 Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Same: Smith, John Address: 1456 Terry Ln., Warston, MT 12554 Phone: Contact Person: Disclosure Type (the type of disclosure) Specialized Government Functions (Active Duty Disclosure) Disclosure Description (a read-only description and example of the disclosure type selected above) Use and disclose the PHI of individuals who are Armed Forces personnel for activities deemed necessary by appropriate military command authorities to assure the proper execution of the military mission. The purposes for which any and all of the PHI of an individual who is a member of the Armed Forces may be used or disclosed are: 1) To determine the member's finess to perform any particular mission, assignment, order, or duty, 3) To carry out activities under the authority of DoD Directive 6490.2. 4) To report on casualties in any military operation or activity in accordance with applicable military regulations or procedures. 5) To	Conta	a Person.
Social Security Number Social Security Number Description of Requester Identity Verification (required if requester identity verification was defined as 'other') Request Date (the disclosure request date in MM/DD/YYYY format) O5/14/2007 Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Recipient (the organization or person where the disclosure went) Same: Smith, John Address: 1456 Terry Ln., Warston, MT 12554 Phone: Contact Person: Disclosure Type (the type of disclosure) Specialized Government Functions (Active Duty Disclosure) Disclosure Description (a read-only description and example of the disclosure type selected above) Use and disclose the PHI of individuals who are Armed Forces personnel for activities deemed necessary by appropriate military command authorities to assure the proper execution of the military mission. The purposes for which any and all of the PHI of an individual who is a member of the Armed Forces may be used or disclosed are: 1) To determine the member's finess to perform any particular mission, assignment, order, or duty, 3) To carry out activities under the authority of DoD Directive 6490.2. 4) To report on casualties in any military operation or activity in accordance with applicable military regulations or procedures. 5) To	* Rec	uester Identity Verified (was the requester's identity verified?)
	Soci	al Security Number
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Defense Health Agency

HEALTH AFFAIRS

Regular User Functionality Simple Disclosure Request (9 of 9)

- 15. Select the Disclosure Purpose from the drop-down
- 16. Complete the "Other/Details" text box
- 17. Scroll down the screen and enter: PHI description and disclosure

comments	
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ents	Disclosure Date (the disclosure date in MM/DD/YYYY format)
	* Origin Organization (where the disclosure originated)
	* Disclosure Purpose (the purpose of the disclosure)
	Medical
	Other/Details (*Required for all Multiple Disclosures):
	To determine the member's fitness to perform any particular mission, assignment, order, or duty, including compliance with any actions rquired as a precondition to performance of such mission,
	* Protected Health Information Description (the description of the Protected Health Information disclosed)
	Complete Health Record(s)
	Consultation Report(s)
	Discharge Summary
	History and Physical Examination
•	Laboratory Test(s)
	Operative Report(s)
	Pathology Report(s)
	Progress Notes



HEALTH AFFAIRS

Regular User Functionality **Summary**

- You should now be able to:
 - Search for a patient
 - Record a Request for Disclosure/Accounting of Disclosures
 - Identify the streamlined process for recording a disclosure





PHIMT Help Desk

- Responsible for:
 - Creating user accounts
 - Updating user accounts
 - Assisting users with questions and/or issues
- Contact Information
 - <u>mhssc@timpo.osd.mil</u>
 - CONUS: (800) 600-9332
 - OCONUS: visit the MHS Help Desk web site (<u>https://mhssc.timpo.osd.mil</u>) for a list of access numbers





PHIMT Presentation Summary

- You should now be able to:
 - Identify the use of the PHIMT in meeting the Accounting of Disclosures requirement of the HIPAA Privacy Rule
 - Describe the necessary policies and procedures
 - Describe and perform all Regular User functionality



